

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

REGENT COMMUNICATIONS, INC.

Plaintiff,

v.

RILEY INVESTMENT PARTNERS
MASTER FUND, L.P., RILEY
INVESTMENT MANAGEMENT, LLC, and
SMH CAPITAL INC.,

Defendants.

Civil Action No. 07-499-JJF

STIPULATION TO EXTEND TIME

IT IS HEREBY STIPULATED AND AGREED, by and between counsel for the parties, subject to the approval of the Court, that the time within which Defendants shall answer, plead or otherwise respond to the Complaint is hereby extended to and includes the period up to five business days after the Delaware Court of Chancery issues a final order in *Riley Investment Partners Master Fund, L.P. v. Regent Commc'ns, Inc.*, Civil Action No. 3154-CC.

RICHARDS, LAYTON & FINGER

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Raymond J. DiCamillo
Raymond J. DiCamillo (#3188)
Jameson A.L. Tweedie (#4927)
One Rodney Square
920 North King Street
Wilmington, DE 19801
(302) 651-7700
Attorneys for Plaintiff
Regent Communications, Inc.

/s/ David J. Teklits
David J. Teklits (#3221)
Kevin M. Coen (#4775)
1201 North Market Street
P.O. Box 1347
Wilmington, DE 19899
(302) 351-9292
Attorneys for Defendants
Riley Investment Partners Master Fund, L.P.
And Riley Investment Management, LLC

POTTER, ANDERSON & CORROON LLP

/s/ *Brian C. Ralston*

Peter J. Walsh, Jr. (#2437)

Brian C. Ralston (#3770)

1313 North Market Street

P.O. Box 951

Wilmington, DE 19899

(302) 984-6037

Attorneys for Defendant

SMH Capital, Inc.

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